

Use of Energetic Materials Outside U.S. DOD

Dr. Robert D. Lynch (Bob)

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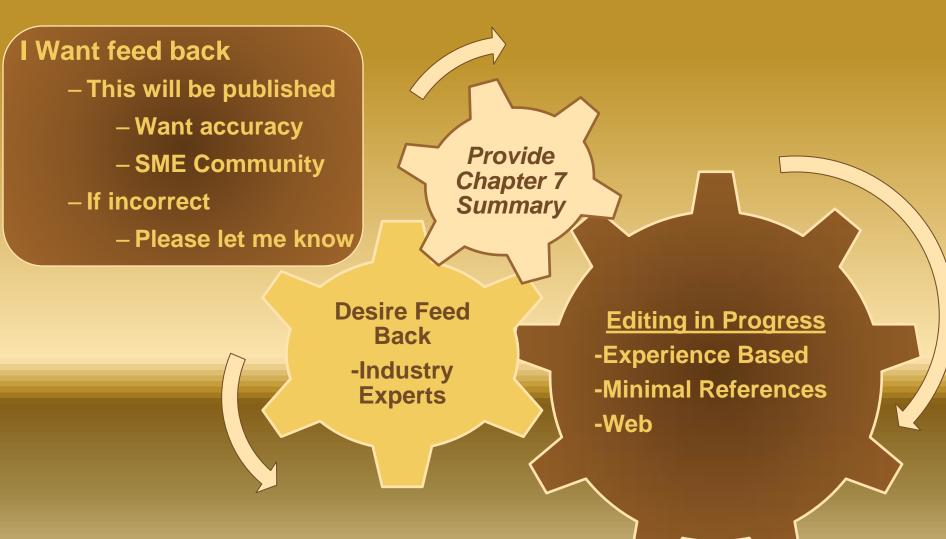


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Agenda

- Presentation Objective
- Requirements for non-DOD Applications
- Review of non-DOD Energetic Material Users
- Summarize Need for Continued DOD Support
- Questions, Comments, and Potential Edits

Objective of Presentation



Chapter Summary

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- Chapter Goals
 - Understand where energetic materials are used and their impact
 - Determine if additional EM advancements will continue without DOD support

The U.S. DOD controls current energetic material advancements

Book objective – describe contribution of EM to strength of DOD

Why devote an entire chapter to EM use outside the DOD?

Industries and products have resulted as a side benefit

- From DOD EM support
- Significantly affected Americans
- Without past/future DOD EM support – lives significantly altered

- Chapter Organization (~20 pages)
 - Introduction
 - Required Effort to Develop Energetic Material Technologies
 - Evaluation of non-DOD requirements and relation to DOD requirements
 - Assessment of each non-DOD organization/industry
 - Effectiveness of DOD funding on current and future non-DOD industries

Required Effort to Develop Energetic Material Technologies

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A GenCorp Company

Low Probability of Success

- Successes are rare
- •GAP and CL-20

High Costs

- Facilities/Operations/ procedures
- Government Regs
- Expertise
- Infrastructure
- Shipping

Proprietary Rights

- Difficult to maintain when competing for government funds
- •Term for success may exceed protection

Long-Term Commitment

> 10 years for success

Low Payoff

Advanced EM Requirements for non-DOD Use

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DOD EM requirements non-DOD use requirements

Safety

- Safe energetic material not an oxymoron
- Key concern when EM handled by non-trained personnel
- Industry experience key to non-DOD: knowledge, regulations, lessons learned

Reliability

- Extreme importance
- SOTA not acceptable Yesterday's SOTA is desired

Green

- Cradle to grave considerations
- Industry Life Cycle environment considerations are applicable

Performance

- Not impulse or blast/fragmentation
 - Desire is smoke, gas, etc.
- Output of our industry evaluation is often suitable

Cost

Like our industry – key: Never used if too expensive

Assessment of Non-DOD Uses of EM

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- EM use continues to expand beyond DOD
 - Evidence of commonality in our daily lives
 - Mostly grown from DOD EM technology database
 - Little or no funding to date outside DOD

Assess 13
Organizations/
Industries

- Organization/industry objective/mission
- Reliance on previous DOD technologies
- Past funding of EM research
- Future potential of EM research
- Summary of findings

Assessment Purpose

Understand DOD EM \$ Impact

- Current status
- Extent of growth contributed to DOD technology database

Identify Potential EM \$ from this source

- History of EM \$
- Changes which may change future \$ support

Assessment of Non-DOD Uses of EM Other U.S. Government Agencies

Org	Product/Mission	Reliance on Past DOD Technologies	Funding Source?	
			Past	Future Potential
DOE	 Nuclear material policy responsibility Explosives to initiate or replace nuclear materials HEAF primary responsibility for non-nuclear EM 	 Largest non-DOD EM \$ Does not rely on DOD successes DOE/DOD MOU for cooperative EM research 	Yes ¹	Yes ¹
NASA	Nation's civilian space program & aeronautics/aerospace research • DOD in IHPRPT and RP-21 • EM funds directed towards reliability •No one Org controls EM funds	Yes – for initial launches Takes advantage of past SOTA	Yes ²	Yes ²
DHS	Protecting the U.S. and protectorates from terrorist attacks	 EM Detection/test (airport security) Understanding EM to offset terrorist capabilities Blast protection 	No	No

¹ Most DOE funding of EM is for explosives, minimal for propulsion

² Most NASA funding is for reliability and safety, not performance increase

Assessment of Non-DOD Uses of EM Private Related Industries

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Org	Product/Mission	Reliance on Past DOD Technologies	Funding Source?	
			Past	Future Potential
Aerospace Contractors	 Provide products containing EM under government contract Desire latest SOTA and pushing technology 	 Highly reliant on DOD funding Internal funding for EM ingredients is limited 	Yes ¹	Yes ¹
Commercial Space Access	Low-cost access to spaceSafe, reliable old technology	DOD technology was basis for propellants	No	No
Gas Generators	Gas generator products for exhaust to perform specific function (e.g., Airbags, Fire ext. Replenishable batteries)	DOD technology was basis for starting EMsSignificant previous funding by airbag industry	Yes	No
Specialty Tools	Gas generator products which propagate blast wave	DOD technology was basis for starting EMs	No	No

¹ Private industry EM typically for formulation development not new ingredients
-No payoff for new ingredient work: lack of patent protection and long-term pay out

Assessment of Non-DOD Uses of EM Niche Markets

Org	Product/Mission	Reliance on Past DOD Technologies	Funding Source?	
			Past	Future Potential
Fireworks/Special Effects	Provide explosions, smoke, loud noises, fireworks, etc. in presence of personnel	Industry established before DOD existedPrimary dependence on 100+ yr-old technology	No	No
Explosives	Deliver precise blast capability for destruction and removal	 Industry established before DOD existed Primary dependence on 100+ yr-old technology 	No ¹	No ¹
Model Rockets	Propellant grains for the back-yard rocketeer	DOD technology was basis for starting EMs	No	No
Hunting Supplies	i.e., bullets – only included for completeness	DOD technology was basis for starting EMs	No	No

¹ Occasionally the commercial explosives industry required/s developing specialized products

Assessment of Non-DOD Uses of EM Niche Markets (Con't.)

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Org	Product/Mission	Reliance on Past DOD Technologies	Funding Source?	
			Past	Future Potential
Pharmaceutical	Provide pharmaceutical products for health care	None	Yes ¹	Yes ¹
Other	Application of related EM technologies • Computer models • Analysis techniques	EM technology development required development of these technologies	No	No

¹ Pharmaceutical industry funds development of new chemicals which coincidentally are EMs

Summary and Conclusions

- Chapter 7 goals
 - Understand where, outside DOD, EMs are used in US & impact of their use
 - Determine if EM advancements will continue without DOD support
- Non-DOD/DOD EM requirements are same with different priorities
- 13 organizations/industries were assessed
 - Reliance on past DOD funds
 - Most directly resulted from past DOD support of EM
 - Commercial explosives and special effects/fireworks started prior to DOD\
 - Potential as source for future EM funding
 - Minimal future EM Support predicted by non-DOD
 - Only support for new ingredients pharmaceutical and DOE
- Bottom Line
 - Evolution of EM use into daily lives occurred primarily because of DOD EM \$
 - Without continued DOD EM \$ no significant EM advancements expected
 - EM advancements provide opportunities for snow-balling effect
 - Additional growth and new industries
 - Government (DOD & DOE) only real source of U.S. energetic material \$

Feedback and Comments

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Improvements

HELP WANTED

bob.lynch@aerojet.com 540-854-2165 (Office) 540-270-3917 (Cell)

Incorrect Statements

Missed Data and Information

Goal is to Improve book – Establish Accurate Assessment